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Real Estate Action Plan Questionnaire

# **Real Estate Action Plan Questionnaire**

## your long term real estate investing goals (1+ year)

|  | Top three goals |
| --- | --- |
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## YOUR SHORT TERM real estate investing goals (in the next 12 months)

|  | *Example answers: How much money do you want to make every month? Are you planning to mainly wholesale, fix and flip or buy and hold?* |
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## how much time to do you have every week to dedicate to real estate investing?

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## what is your main one goal that you want to achieve from the ones listed above?

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## if wholesaling is your main strategy:

|  | List the top 3 ways that you plan to use in building your buyers’ list |
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|  | List the top 3 ways that you plan to use in locating properties |
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## IF FIX & FLIP IS YOUR MAIN STRATEGY

|  | List the top 3 ways that you plan to use in locating properties |
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## if buy & hold is your main strategy

|  | List the top 3 ways that you plan to use in locating properties |
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## financing – where do you plan to get financing for either fix & flip or buy & hold?

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## what ARE your motivation and reasons for joining this coaching program?

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## what other real estate strategies and topics would you like to know more about?

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## additional notes

|  | *Example: what other information do you think it would be relevant for Laura to know so she can better create your personalized action plan?* |
| --- | --- |
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Please email the form back to laura@lauraalamery.com

Write in the email Subject Line: [Your Name] RE Action Plan Questionnaire